



December 18, 2017

The Surplus Line  
Association of California

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## Bulletin #1351

### **Re: Annual Statement and Tax Return**

This is a reminder that the Surplus Line Broker and Special Surplus Line Broker Annual Statement and Tax Return are due to the California Department of Insurance (CDI) by **March 1, 2018**. The form, instructions, tax calendar and the Surplus Line Broker's Monthly Tax Payment Voucher are available online at <http://www.slacal.org/resources/taxes-fees> or from the CDI at <http://www.insurance.ca.gov/0250-insurers/0300-insurers/0100-applications/tax-forms-instruct-and-info/index.cfm>.

Every surplus line broker and special lines surplus line broker licensed in California must make an annual state tax filing regardless of whether business was transacted during the previous year. The tax on surplus lines is 3 percent of the California taxable nonadmitted premiums transacted from January 1 to December 31 of the previous year.

Sincerely,

**Joy Erven**

COO and Director

Surplus Line Association of California

